



Pré des Pêcheurs, Antibes, France, winner of the EPA 2015 special jury prize

RESULTS

KEY FIGURES

	2015	2014
Net result (x EUR million)		
Net revenue	809.1	768.8
Operational result	174.9	174.7
Net result	90.9	-227.7
Balance sheet (x EUR million)		
Investment property	5,642.6	5,293.9
Shareholders' equity	1,285.6	1,155.1
Lease obligations	2,868.9	2,598.8
Net debt	1,152.5	1,201.1
Cashflows (x EUR million)		
Operating activities	136.2	89.9
Investment activities	-59.1	-55.3
Financing activities	-153.2	-10.2
Movement in cash and cash equivalents	-76.1	24.4
Business volume		
FTEs	2,180	2,199
Parking facilities	6,195	6,142
Parking spaces	835,626	836,473
Ratio:		
- legally owned	6%	6%
- ground leases and concessions	11%	11%
- protected leases	5%	5%
- other leases	47%	45%
- managed	31%	33%
Shareholders result		
Net result	90.9	-227.7
Direct equity movements	39.6	19.8
Comprehensive income	130.5	-207.9
Ratios		
Interest coverage ratio	3.3	2.5
Net bank debt / EBITDA	6.1	6.5

Parking facilities per region

	2015	2014
Region 'Mid'	477	469
Region 'West'	105	104
Region 'South'	245	262
Region 'North'	5,368	5,307
Total	6,195	6,142

Parking spaces per region

	2015	2014
Region 'Mid'	180,147	185,655
Region 'West'	72,157	75,732
Region 'South'	146,077	149,701
Region 'North'	437,245	425,385
Total	835,626	836,473

Revenue per region

(x EUR million)	2015	2014
Region 'Mid'	266.6	260.0
Region 'West'	139.9	119.1
Region 'South'	156.5	156.8
Region 'North'	246.1	232.9
Total	809.1	768.8

Full-time employees per region

	2015	2014
Region 'Mid'	571	581
Region 'West'	447	454
Region 'South'	463	492
Region 'North'	650	624
Holding	49	48
Total	2,180	2,199

Developments over the past 7 years

	2015	2014	2013	2012	2011	2010	2009
Parking spaces (x 1,000)	836	836	805	860	848	841	834
Parking facilities	6,195	6,142	5,920	5,939	5,810	5,808	5,707
Full-time employees	2,180	2,199	2,218	2,205	2,192	2,186	2,209
Revenue (x EUR million)	809	769	742	740	694	661	601
Operational cash flow (x EUR million)	136	90	77	82	90	89	54
Operational result before depreciation (x EUR million)	185	185	185	183	178	173	157

